

Introduction

HEIQ 9

HeiQ is a Swiss specialty textile effects company with 30 employees, 15 nationalities, in 7 countries on 4 continents

HeiQ was founded in 2005 as Spin-off of the Swiss Federal Institute of Technology (ETH)

HeiQ offers innovation R&D, customized manufacturing and ingredient branding in one

HeiQ promotes the product families:



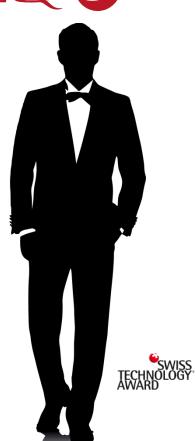
NATURALLY FRESH



NATER-REPELLENT



MOVE FREE





HeiQ's Global Presence



HeiQ Entrepreneurial Spirit

2013	Finalist Swiss of the Year
2011	European Environmental Press Award
2010	Swiss Technology Award
2010	Swiss Equity Fair Winner
2009	Finalist E&Y Entrepreneur Of the Year
2008	KTI Technology Entrepreneur
2007	McKinsey / ETH Venture Prize
2007	Venture Leaders Award
2006	W.A. DeVigier Foundation Award
2006	IMD Startup Award
2005	Siska-Heuberger Prize







Repellency Revisited

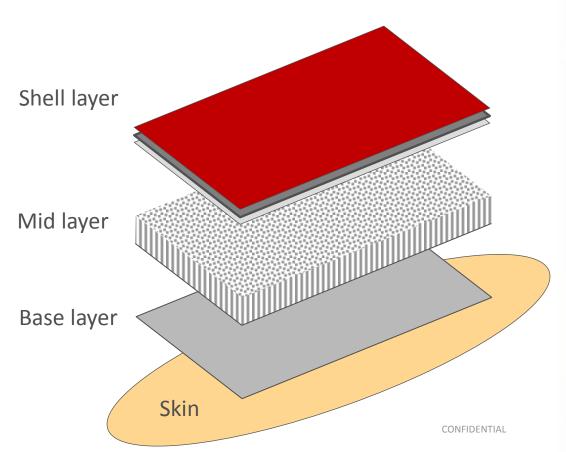
- Durable Water Repellency (DWR) is an essential feature of outdoor apparel
- DWR apparel today faces many challenges:
 - Fluorine phase-out
 - NGO campaigns
 - Comfort limitations
- Time to revisit assumptions behind DWR
- Opportunity to gain market share with fresh approaches





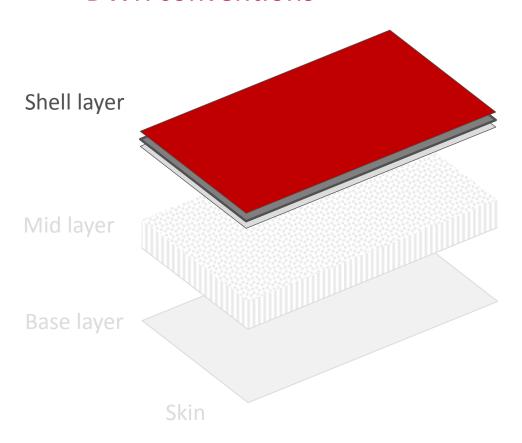
Challenges

- Systematic elimination of fluorinated polymers, and telomer surfactants use in textiles. Concern over environmental and health impacts. Potential for bioaccumulation and mammalian toxicity from manufacturing by-products:
 - PFOA perfluorooctanoic acid
 - PFOS perfluorooctane sulfonate
- Regulatory actions have been rapid and strong:
 - US EPA: Phase out of PFOA and PFOS fluorinated substances by 2015
 - EU: PFOS banned since 2008, PFOA is a candidate for SVHC (REACH)
- NGO campaigns: Overwhelming pressure for brands to specify fluorine-free treatments.
- C8 based fluorinated chemistry is already being supplanted in the market
- Alternatives?
 - C6 fluorinated products less effective, more expensive, still fluorine
 - Fluorine-free products limited range of alternatives and open for innovation...

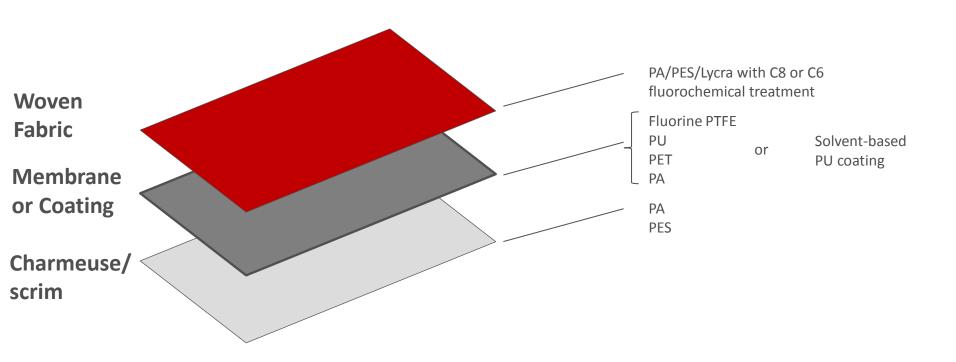




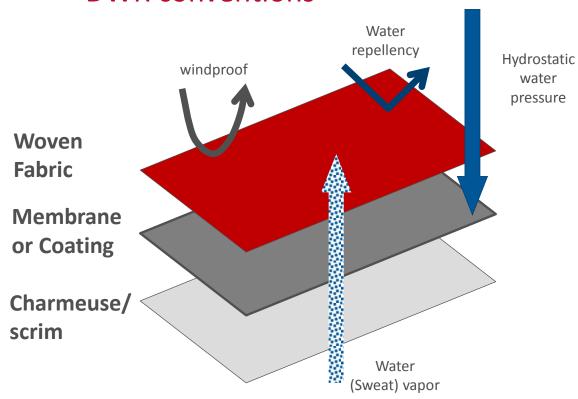












Water repellency

Spray test

AATCC 22

Bundesman

ISO 9865

Hydrostatic water pressure test

Water column test

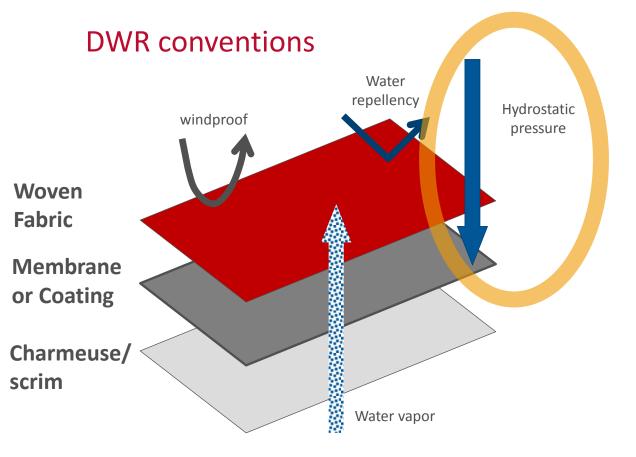
eg. ISO 811

Water vapor permeability

Vapor transmission

eg. ASTM E 96



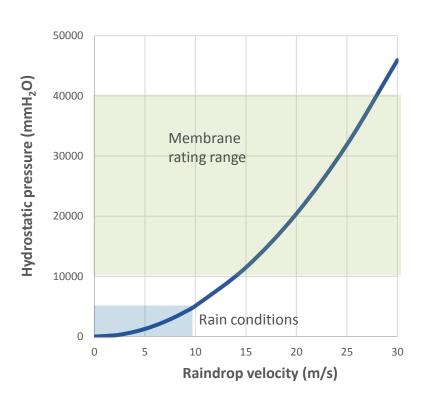




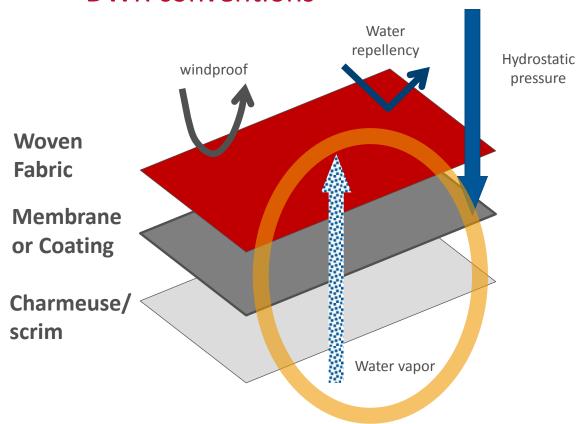
DWR – Hydrostatic Pressure

- Pressure rating in mmH₂O ('water column')
- Natural pressure from falling raindrops:
 - Up to 5000 mmH₂O
- Typical membrane specs:
 - 10000 through 40000 mmH₂O

High specification of hydrostatic pressure can hinder breathability



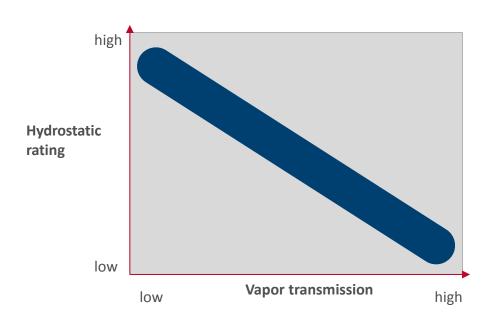






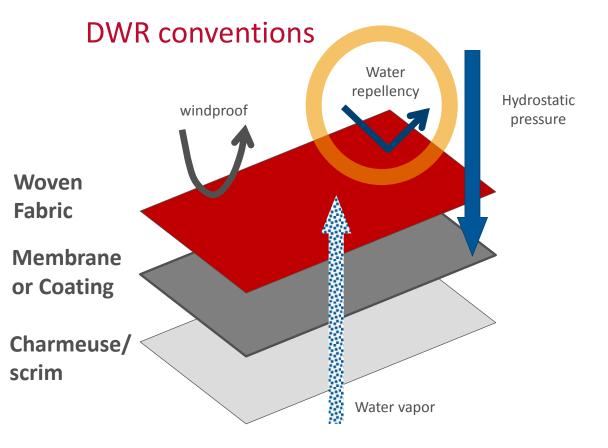
DWR – Breathability

- Human sweat rates
 - Up to 1L/h with intense activity
 - Up to ca. 12000 g/m²/24hrs
- Typical spec range:
 - \sim 3000 9000 g/m²/24hrs
 - Desiccant methods



Balance between membrane composition, thickness and porosity required to achieve desired hydrostatic and breathability properties





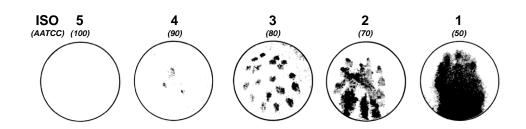


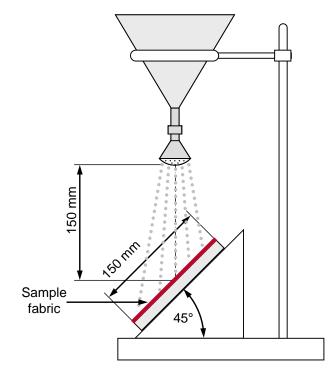
Repellency Test Methods: Spray Test

250ml of water is uniformly sprayed on a fabric specimen mounted at an angle of 45°

The Spray rating is determined by comparing fabric appearance with descriptive and photographic standards

Very Good performance if 100/100 after 20 Home Laundries





ISO 4920/AATCC 22 method: Spray test equipment configuration



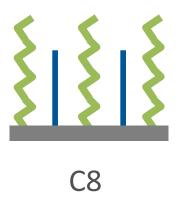
DWR – Water repellency

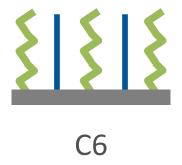
- Padding treatment of woven top-layer
- Chemistry choices:

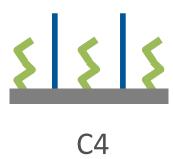
Fluorine	Fluorine-Free	
C8	Paraffin	
C6	Silicone	
C4	PU (Barrier ECO)	

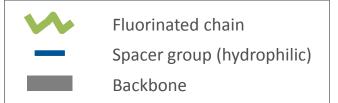


Fluorine polymers up close



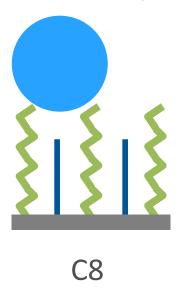


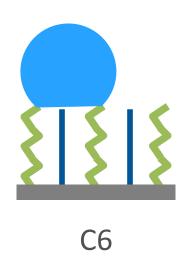


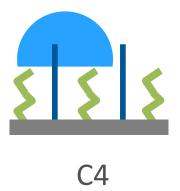




Fluorine polymers up close



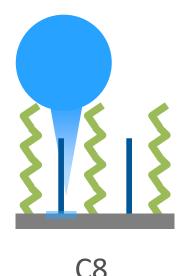


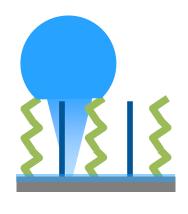


Fluorinated chain
Spacer group (hydrophilic)
Backbone

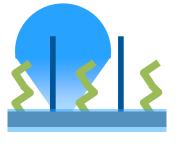


Fluorine polymers up close





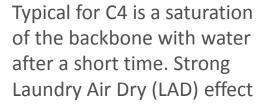




C6

C4

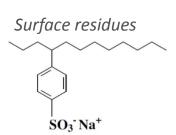
Fluorinated chain
Spacer group (hydrophilic)
Backbone





Testing F-free treatments

- Home laundry cycles are a key part of assessing performance...
- Caution! -- Detergent components may interact with fluorine free films
 - Hydrophilic residues may be retained on surface



- Detergent interaction is not relevant for conventional fluorinated treatments
- Consequences for testing fluorine vs F-free:
 - Choice of washing settings (quantity and type of detergent)
 - Role of post wash rinsing to remove detergents
 - Care recommendations (reduced detergent use during care phase)



What is really needed?

What functions do people want from repellency garments?

- Dry: Stay dry in the rain (DWR)
- Breathability: Do not get wet from own perspiration and condensation
- **Fit**: Flexible, light to wear
- **ECO:** Low footprint chemistry



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What functions do people want from repellency garments?

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How does a duck stay dry without fluorine?

"It's like water off a duck's back..."

Ducks stay dry – even during rain. Feathers are naturally extremely water-repellent



Their secret lies in a fatty secretion and in numerous linked 3D micro feather strands possessing a very small contact surface

How can garments stay durably dry without fluorine?

HeiQ Barrier Eco – a hydrophobic textile effect providing durable water-repellent performance with the help of special 3D hyper-branched polymers

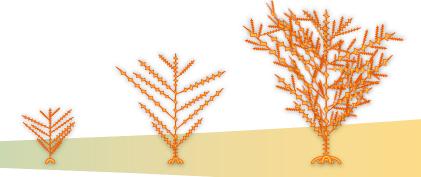


Bio-Inspiration – Water-Repellency with Hyper-Branchery

HeiQ Barrier Eco imitates the efficiency of a duck's feathery coat – water repellency completely free of fluorocarbon

Its technology mechanism lies in 3-dimensional hyper-branched polyurethane polymers – comparable to multi-branched corals:









HeiQ innovation

- New fluorine-free treatments
- DWR treatments mostly emphasize chemistry. However, effective repellency is best achieved through chemistry + structure...

Fluorine-Free	Chemical repellency	Structure repellency
Paraffin	✓	×
Silicone	✓	×
PU (Barrier ECO)	✓	V 18



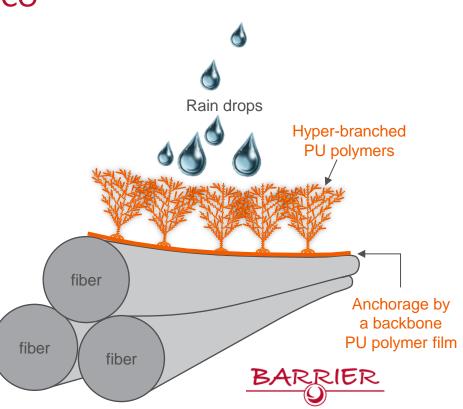
Fluorine-Free by HeiQ: Barrier ECO

Hydrophobic, hyper-branched polyurethane polymers with a large number of functional branches

Self-assembling polymer technology with rapid crystallization

Maximum anchorage to textile fibers thanks to the formation of a durable polyurethane backbone polymer film

Building a 3D surface structure to provide enhanced water repellency



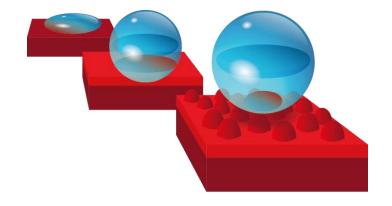


Product Description – HeiQ Barrier ECO

HeiQ Barrier ECO is a topical textile treatment typically applied by padding (30-80 g/l)

Suitable for all types of textile fibers

HeiQ Barrier ECO provides garments with durable water-repellent properties while maintaining important textile parameters such as color-fastness, pilling and snagging properties





Repellency Effects Compared

Ecological eco Water Repellent

High-performance

Ecological Oil & Water Repellent Oil & Water Repellent

	HeiQ Barrier ECO	C8-fluorocarbons	C6-fluorocarbons
Basis	Hydrocarbon polymer (hyper-branch structure)	Fluorocarbon polymer (C8 components)	Fluorocarbon polymer (C6 components)
Contains Fluorine	No	Yes	Yes
PFOA residues	No	Traces (< 40ppb)	No
Water repellency (spray)	++	+++	++
Water repellency (rain)	++	+++	++
Oil repellency	*	+++	++
Durability (laundry)	++	+++	++
Durability (abrasion)	+++	++	++
Handle impact	Low	Medium/High	Medium

^{*} Oil repellency is only possible with fluorine-based products.

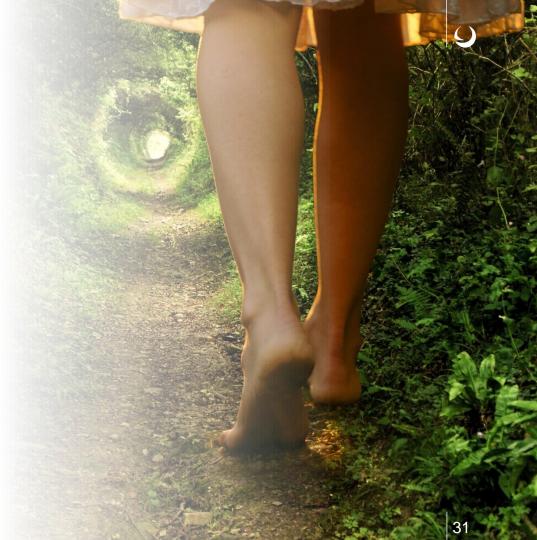
Ecological Footprint

- No fluorine: no PFOS, no PFOA
- No formaldehyde
- No waste water burden
- No organic halogen compounds
- No water toxicity
- No oral toxicity
- No AOX value



HeiQ Barrier ECO

Fluoro-free & performance



Working with HeiQ Barrier ECO

- Durable water repellent treatment highest wash durability with complementary binder system
- Strong abrasion resistance
- Perceptible soft handle
- No compromise on breathability due to paraffin free technology
- Good laundry-air-dry (LAD) behavior
- Complies to EU REACH
- bluesign approved
- Oekotex conform











HeiQ's Marketing Support

With our Marketing Support our goal is to:

- Help you to sell more
- Help you to sell at a higher margin
- Help you to differentiate from your competitors





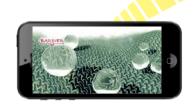
Video Hangtag – Gateway to Consumer at POS

Your direct end-consumer-communication at POS

- Added value
- Information
- Identification
- Complementing sales staff

Capture consumer interest & win consumer trust

QR code links to Technology Video and more information → Online Experience



Scan QR code with one of the following Apps on your smartphone, e.g.:











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 - Comfort limitations
- Time to revisit assumptions behind DWR
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Repellency Revisited



HeiQ building fresh tools to help redefine DWR:

- 100% Fluorine-free
- Rain resistance & breathability
- Light weight & comfort



Thank You For Your Interest



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HeiQ Materials AG - Develops and manufactures high-performance textile effects. End-to-end offering including innovative product development, analytics and validation, custom manufacturing, sales, marketing and regulatory affairs support.